New Entrant Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (January 2018)

/s/ Plesser, Brian C, Ethics Official [electronically signed on 10/03/2018 by Plesser, Brian C in Integrity.gov]

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

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U.S. Office of Government Ethics Certification

Data Revised 08/15/2018

Data Revised 08/09/2018

Data Revised 07/17/2018

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	то
1	vCalc LLC	5ee Endnote	McHenry, Maryland	Corporation	President	6/2011	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	vCalc LLC, deferred compensation: cash receivable	N/A	\$250,001 - \$500,000		None (or less than \$201)
2	vCalc LLC (vCalc provides free online calculators to the general public.)	N/A			None (or less than \$201)
3	IRA	No			
3.1	AMG Managers Centersquare Real Estate Fund Cl l (MRASX)	nagers Centersquare Real Estate Yes \$15,001 - (MRASX) \$50,000			\$1,001 - \$2,500
3.2	Advisory Retirement Sweep Program (QLFPQ)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.3	American Funds Capital World Growth & Income Fund F-2 (WGIFX)	Yes	\$50,001 - \$20° \$100,000		\$201 - \$1,000
3.4	BlackRock World Income Fund Institutional CI (MAWIX)			None (or less than \$201)	
3.5	Delaware Small-Cap Core Fund Institutional Cl (DCCIX)	onal Yes \$15,001 - \$2 \$50,000		\$2,501 - \$5,000	
3.6	PGIM Short-Term Corporate Bond Fund, Inc CI Z (PIFZX)	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT	
3.7	PIMCO Income Fund Cl I (PIMIX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500	
3.8	Pioneer Equity Income Fund CI Y (PYEQX) Yes \$1,001 - \$15,000				None (or less than \$201)	
3.9	Principal Mid-Cap Fund Institutional Cl Yes \$15,001 - \$50,000				\$2,501 - \$5,000	
3.10	T. Rowe Price Overseas Stock Fund (TRO5X)	Yes	\$15,001 - \$1,001 \$50,000			
4	Roth IRA	No				
4.1	AMG Managers Centersquare Real Estate Fund Cl I (MRASX)	Yes	\$1,001 - \$15,000	\$1,001 - \$15,000 \$201 - \$1		
4.2	Advisory Retirement 5weep Program (QLFPQ)	Yes	\$1,001 - \$15,000		None (or less than \$201)	
4.3	American Funds Capital World Growth & Yes \$15,001 - \$50,000			\$201 - \$1,000		
4.4	BlackRock World Income Fund Institutional Cl (MAWIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)	
4.5	Delaware 5mall-Cap Core Fund Institutional Cl (DCCIX)	Yes	es \$1,001 - \$15,000 \$2,501 -		\$2,501 - \$5,000	
4.6	PGIM 5hort-Term Corporate Bond Fund, Inc Yes \$1,001 - \$15,000 CI Z (PIFZX)		None (or less than \$201)			
4.7	PIMCO Income Fund Cl I (PIMIX) Yes \$1,001 - \$15,000		\$201 - \$1,000			
4.8	Pioneer Equity Income Fund Cl Y (PYEQX) Yes \$15,001 - \$50,000		\$1,001 - \$2,500			
4.9	Principal Mid-Cap Fund Institutional Cl (PCBIX)	val Mid-Cap Fund Institutional Cl Yes \$1,001 - \$15,000 \$1,00			\$1,001 - \$2,500	
4.10	T. Rowe Price Overseas Stock Fund (TRO5X)	Yes	\$1,001 - \$15,000		\$201 - \$1,000	

#	DE5CRIPTION	EİF	VALUE	INCOME TYPE	INCOME AMOUNT
5	MFS Growth Fund CI I (MFEIX)	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY		CITY, STATE	STATUS AND TERMS	DATE
1	vCalc LLC	See Endnote	McHenry, Maryland	vCalc is a start-up and I have worked the entire period for no pay, but there has been between \$50K and \$100K per year put on the books fro me as deferred compensation.	1/2012

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

None

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Crossroads Church (Oakland, MD)	See Endnote	No	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000
2	Crossroads Church (Accident, M D)	5ee Endnote	No	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3	Mr. Jamie and Mrs. Shelly Kline (Hagerstown, MD)	See Endnote	No	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000
4	Loan to vCalc		No	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
1.	1	I will resign as President of vCalc prior to starting with the Department of Energy.
3.	1	I will retain my equity in vCalc while working for the Federal Government.
6.	1	l hold a private mortgage for my church's primary building.

PART	#	ENDNOTE
6.	2	I hold the mortgage for a campground (Camp Deep Creek) owned by my church, Crossroads of Oakland Maryland
6.	3	I hold the mortgage on a house that formerly owned in Hagerstown, Maryland.